

SUMIT WAKEKAR

MBA (FINANCE)

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SUMMARY

I am a finance student with a solid academic foundation and advanced certifications in Excel Power BI Visualization and Financial Modeling. With a strong command of these technical tools, I am eager to apply my skills in a professional setting. I am committed to leveraging my expertise to provide insightful data analyses and create robust financial models, while continuously learning and contributing meaningfully to the finance industry.

EXPERIENCE

Financial Intern Aug '23 — Oct '23
JGBS Co-operative Bank Hingoli, India

- JGBS Co-operative Bank is provide services to rural area population.
- Conducted financial analysis and prepared reports for senior management.
- Conducted financial analysis contributing to the identification of cost-saving opportunities.
- Assisted in preparing monthly financial reports, ensuring accuracy and timeliness.
- Evaluated and reviewed loan applications to ensure compliance with credit policies and risk management standards.

PROJECTS

STUDY ON CREDIT APPRAISAL SYSTEM OF LOAN PROCESS Aug '23 — Oct '23
Pune

- Developed a comprehensive credit appraisal framework, improving the accuracy of loan assessments.
- Enhanced risk management practices, resulting in a decrease in default rates and improved loan portfolio quality.
- Provided recommendations for continuous improvement, ensuring sustainable and effective credit evaluation processes.

SKILLS

HARD SKILLS :- Financial Analysis, financial forecasting, Microsoft Excel, Budgeting, Corporate Finance, Analytical Skill, Accounting, AML, KYC, Financial Modeling

SOFT SKILLS :- Communication, Research, Leadership, Presentation Skills, Quick Learning

EDUCATION

MBA in Finance, SKN Sinhgad School of Business Management, Pune (CGPA :- 7.4) Nov '22 — Jul '24
Pune

B.sc in Computer Application, Shri Shivaji Science Collage, Amravati (Percentage:- 71.81%) Jan '18 — Jan '21
Amravati

HSC in Science, G.S. Tompe Science Collage, Chandur Bazar (Percentage:- 60.31%) Jan '17 — Jan '18
Chandur Bazar

VOLUNTEERING

Student Council, Sinhgad Student Council

Participate in Business Plan Competition, Sinhgad School of Business Management

CERTIFICATIONS

Financial Modelling Dec '23
Internshala

Advance Excel Nov '23
Internshala

Project Management Apr '01
Tech Trainers And Testers pune

Power BI visualization Jul '01
Great Learning